



TEXAS VOTER SURVEY

August 24 - 29, 2021

N = 1,001 respondents

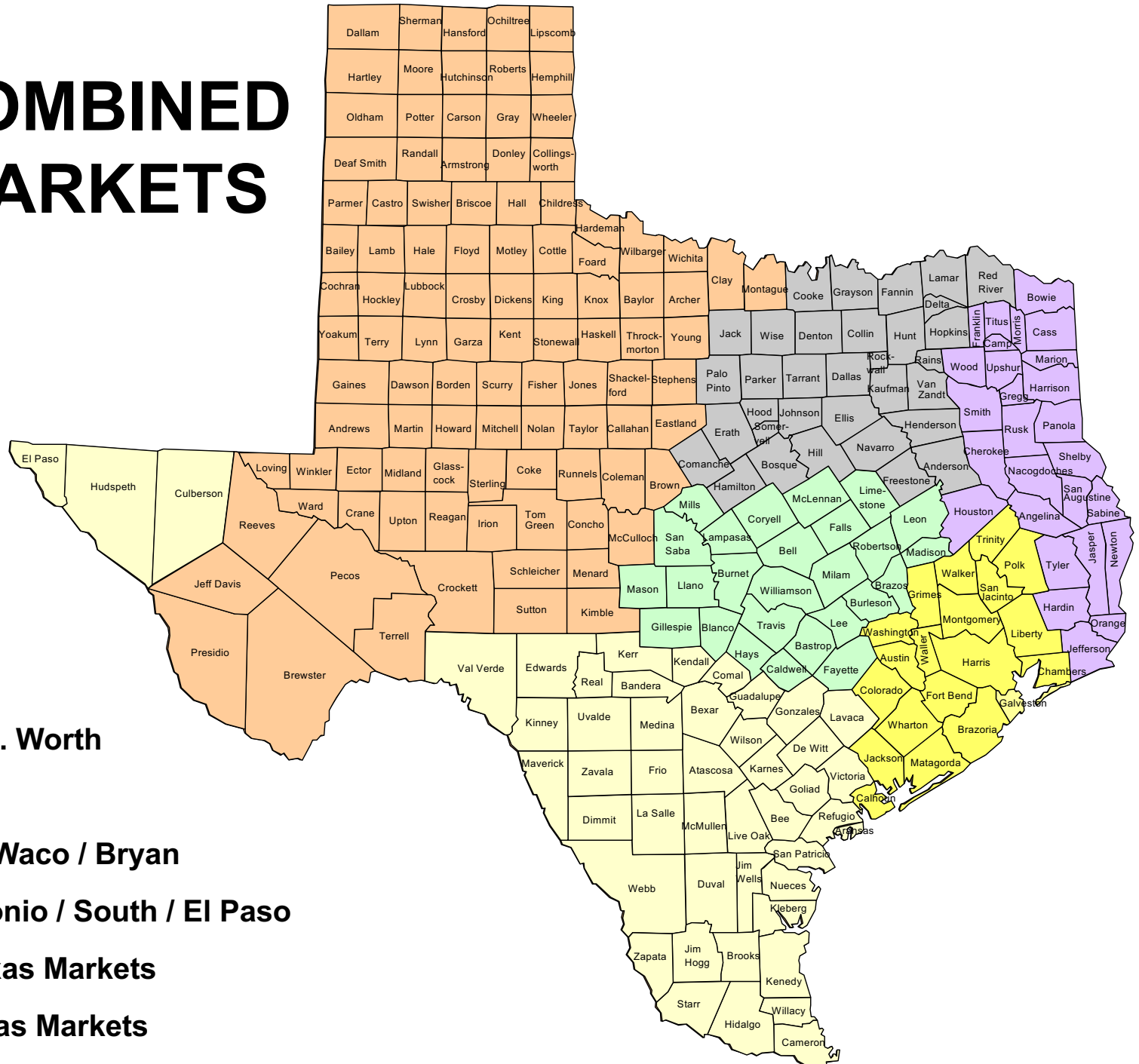
margin of error: \pm 3.1%

**The distribution of interviews conducted are:
43% cell phone / 23% landline / 34% web**

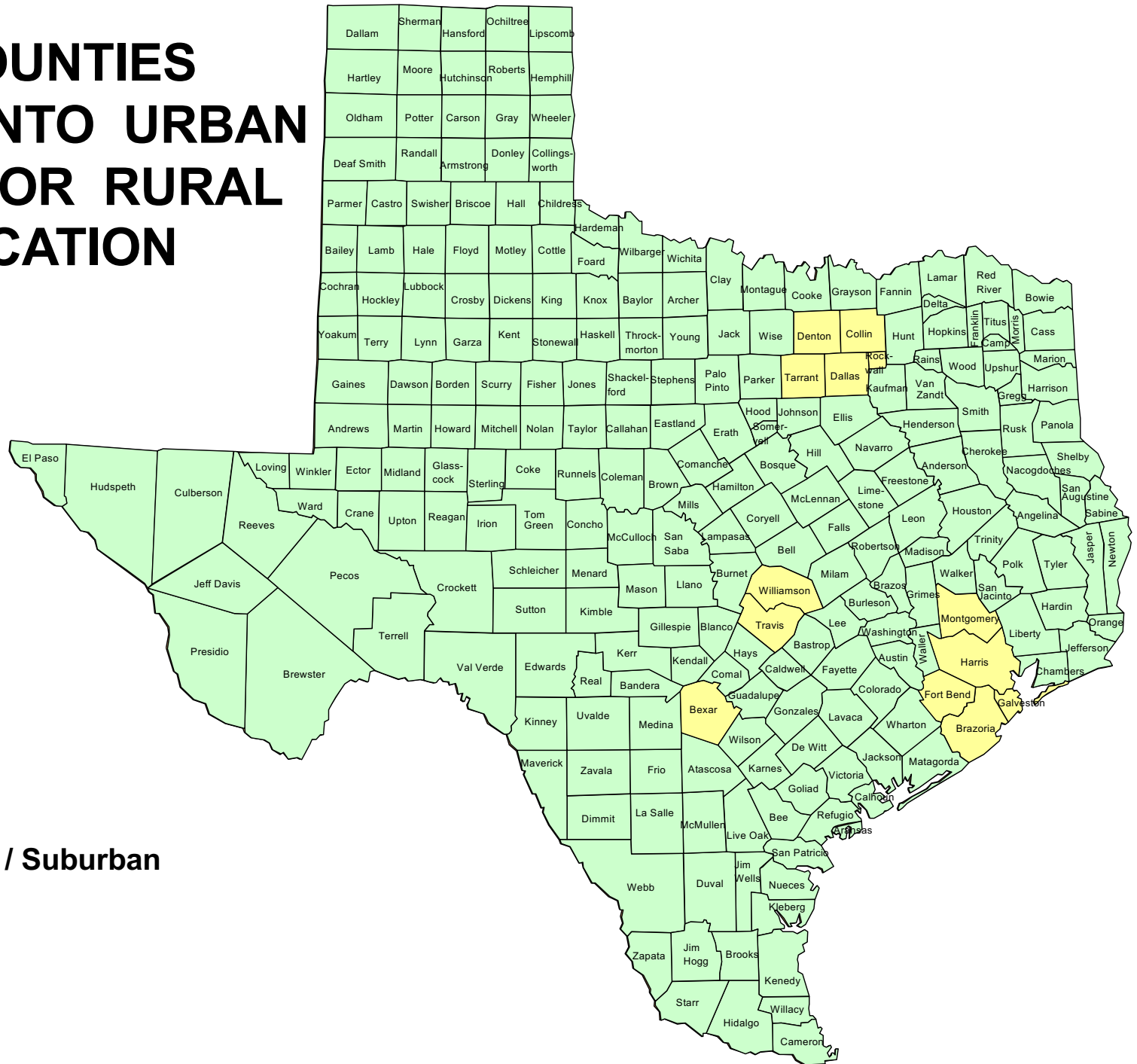
TEXAS COMBINED MEDIA MARKETS

Percent of Interviews

- 30% Dallas-Ft. Worth
- 25% Houston
- 13% Austin / Waco / Bryan
- 19% San Antonio / South / El Paso
- 7% West Texas Markets
- 6% East Texas Markets



TEXAS COUNTIES SEGMENTED INTO URBAN / SUBURBAN OR RURAL CLASSIFICATION



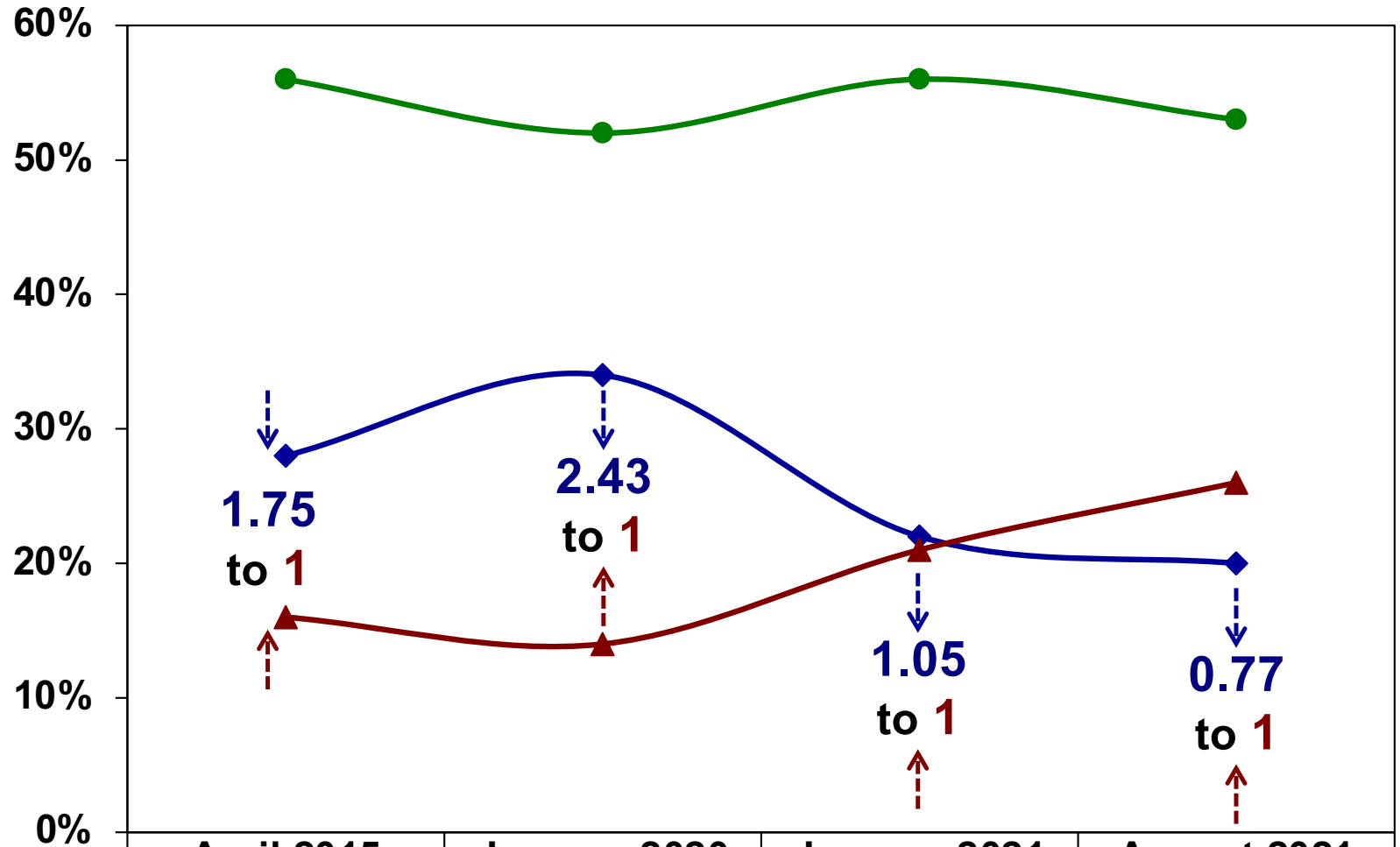
Percent of Interviews

40% Rural

60% Urban / Suburban

Current Conditions & Viewpoints

Compared to this time last year, would you say that you are:



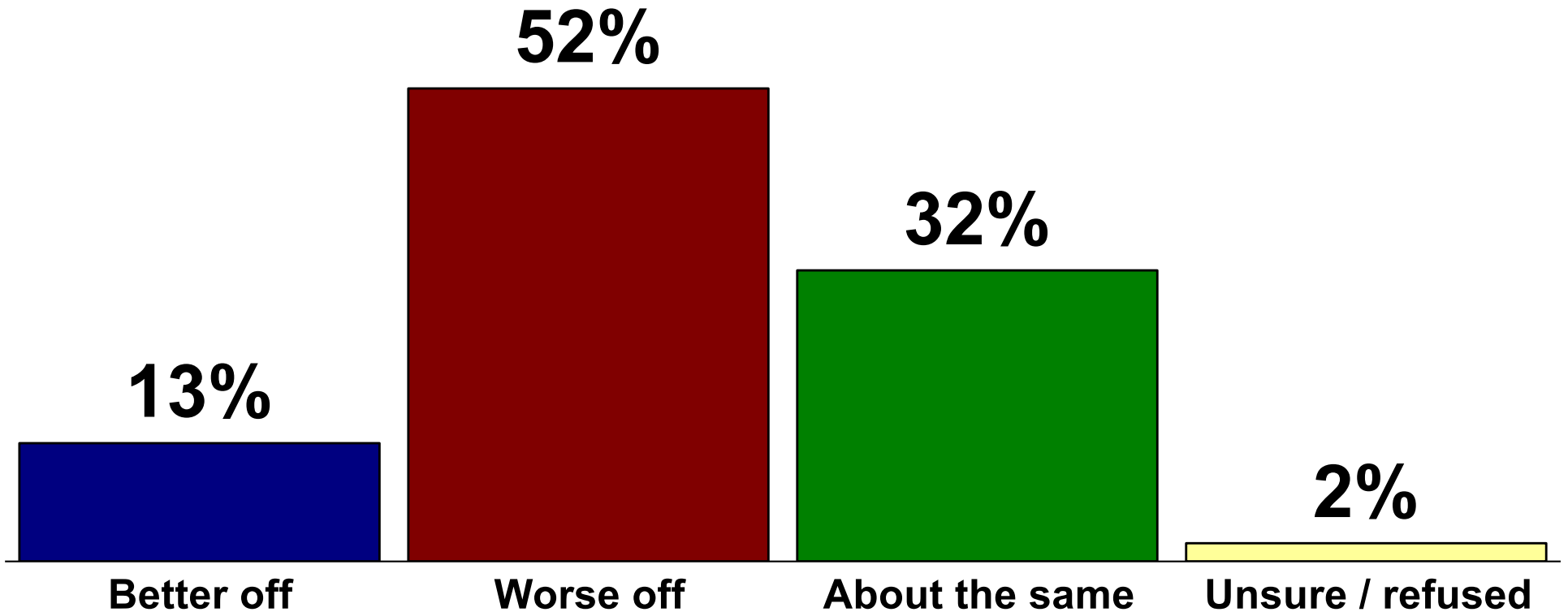
	April 2015	January 2020	January 2021	August 2021
◆ Better off financially	28%	34%	22%	20%
▲ Worse off financially	16%	14%	21%	26%
● About the same	56%	52%	56%	53%

Compared to this time last year, would you say that you are:

Base		Better off financially	Worse off financially	About the same	Unsure / refused	BETTER - WORSE
1001	Total	20%	26%	53%	1%	-6%
	RPARTYTS - Partisan Vote					
415	Republican	17%	↑ 35%	↓ 48%	0%	-18%
226	Independent	22%	24%	53%	1%	-2%
359	Democratic	23%	16%	↓ 60%	1%	7%
	R90TS55 - Age & Partisan					
195	Under 55 GOP	20%	35%	45%	0%	-15%
216	55 & over GOP	14%	36%	50%	0%	-22%
128	Under 55 IND	23%	25%	50%	2%	-1%
95	55 & over IND	20%	24%	56%	0%	-4%
224	Under 55 DEM	30%	17%	51%	1%	13%
135	55 & over DEM	11%	15%	75%	0%	-4%
	RCOLL - Education					
170	No college	↓ 12%	↑ 35%	51%	1%	↑ -23%
315	Some college	16%	↑ 31%	52%	1%	↑ -15%
321	College graduate	↓ 24%	20%	56%	0%	5%
195	Post graduate	↓ 26%	19%	54%	1%	8%
	RINCOME - Annual HH Inc.					
173	Under \$35,000	↓ 15%	↑ 44%	40%	1%	↑ -30%
285	\$35,000 - \$74,999	18%	↑ 28%	53%	1%	↑ -9%
234	\$75,000 - \$119,999	↓ 21%	19%	59%	1%	1%
240	\$120,000 and over	↓ 28%	↑ 17%	54%	0%	↑ 11%

Compared to this time last year, would you say the State of Texas is...

Republicans: 49% worse off vs. 16% better off
Democrats: 59% worse off vs. 12% better off
Independents: 47% worse off vs. 11% better off



Compared to this time last year, would you say the State of Texas is...

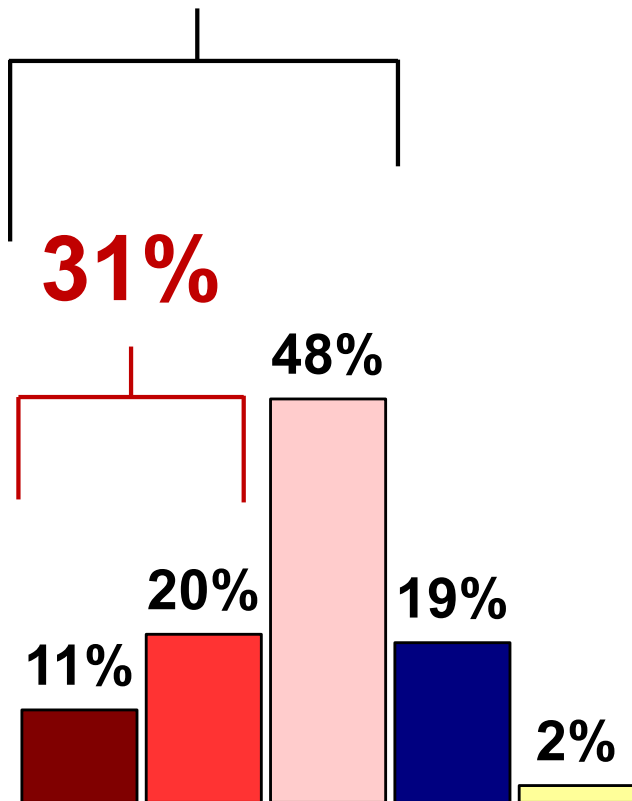
Base		Better Off	Worse Off	About the same	Unsure / refused	BETTER - WORSE
1001	Total	13%	52%	32%	2%	-39%
RR9655 - Age & Gender						
261	Male / 18-54	19%	44%	35%	2%	-25%
191	Male / 55+	13%	53%	32%	2%	-41%
286	Female / 18-54	11%	53%	33%	3%	-43%
254	Female / 55+	10%	58%	29%	2%	-48%
RCOLL - Education						
170	No college	12%	42%	44%	3%	-30%
315	Some college	15%	52%	30%	4%	-37%
321	College graduate	14%	55%	30%	1%	-41%
195	Post graduate	10%	58%	30%	1%	-47%
RINCOME - Annual HH Inc.						
173	Under \$35,000	11%	51%	33%	4%	-40%
285	\$35,000 - \$74,999	13%	51%	34%	2%	-38%
234	\$75,000 - \$119,999	15%	53%	30%	2%	-38%
240	\$120,000 and over	14%	55%	30%	1%	-40%
RD11 - Children under the age of 19?						
307	Has children	18%	45%	33%	3%	-27%
688	No children	11%	55%	32%	2%	-45%

Which best describes your level of concern regarding the future of Texas?

Extremely concerned
 Very concerned
 Somewhat concerned
 Not at all concerned
 Unsure / Refused

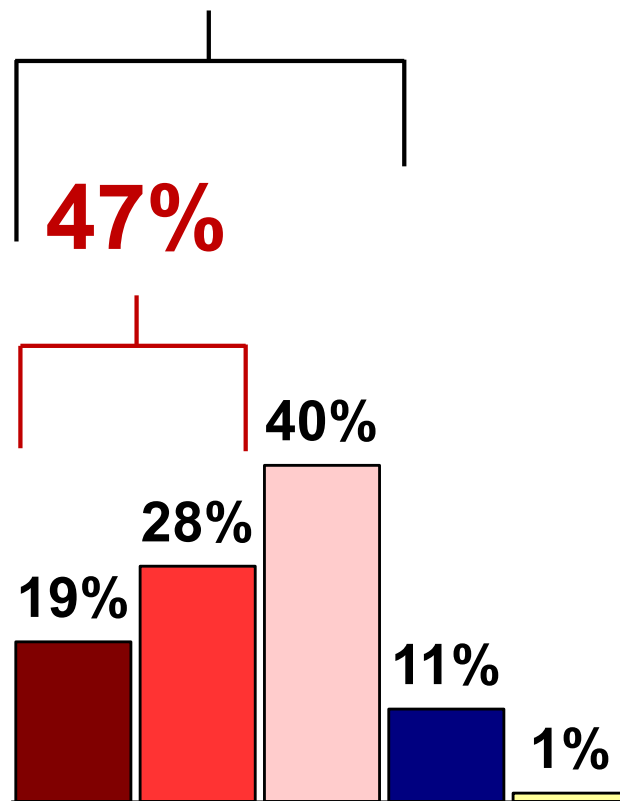
Jan 2020

79%



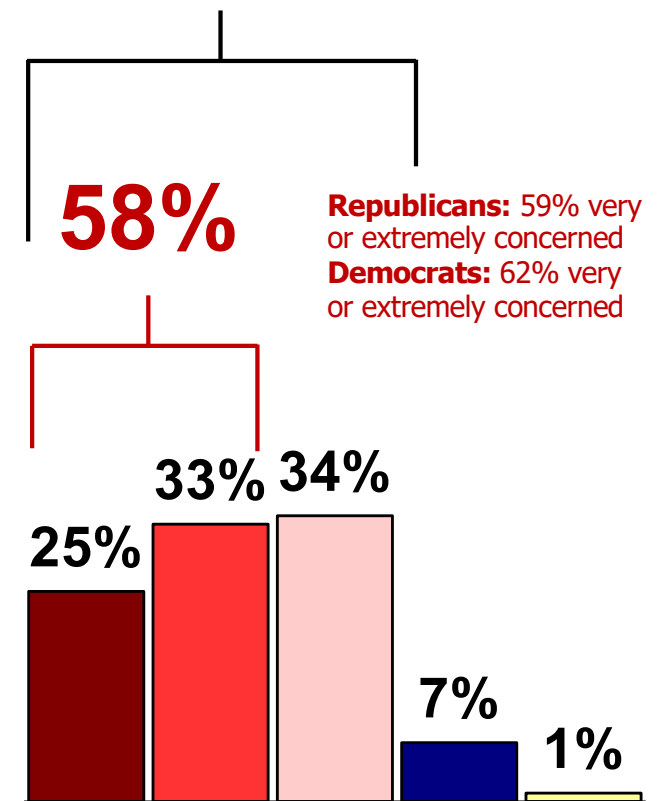
Jan 2021

87%

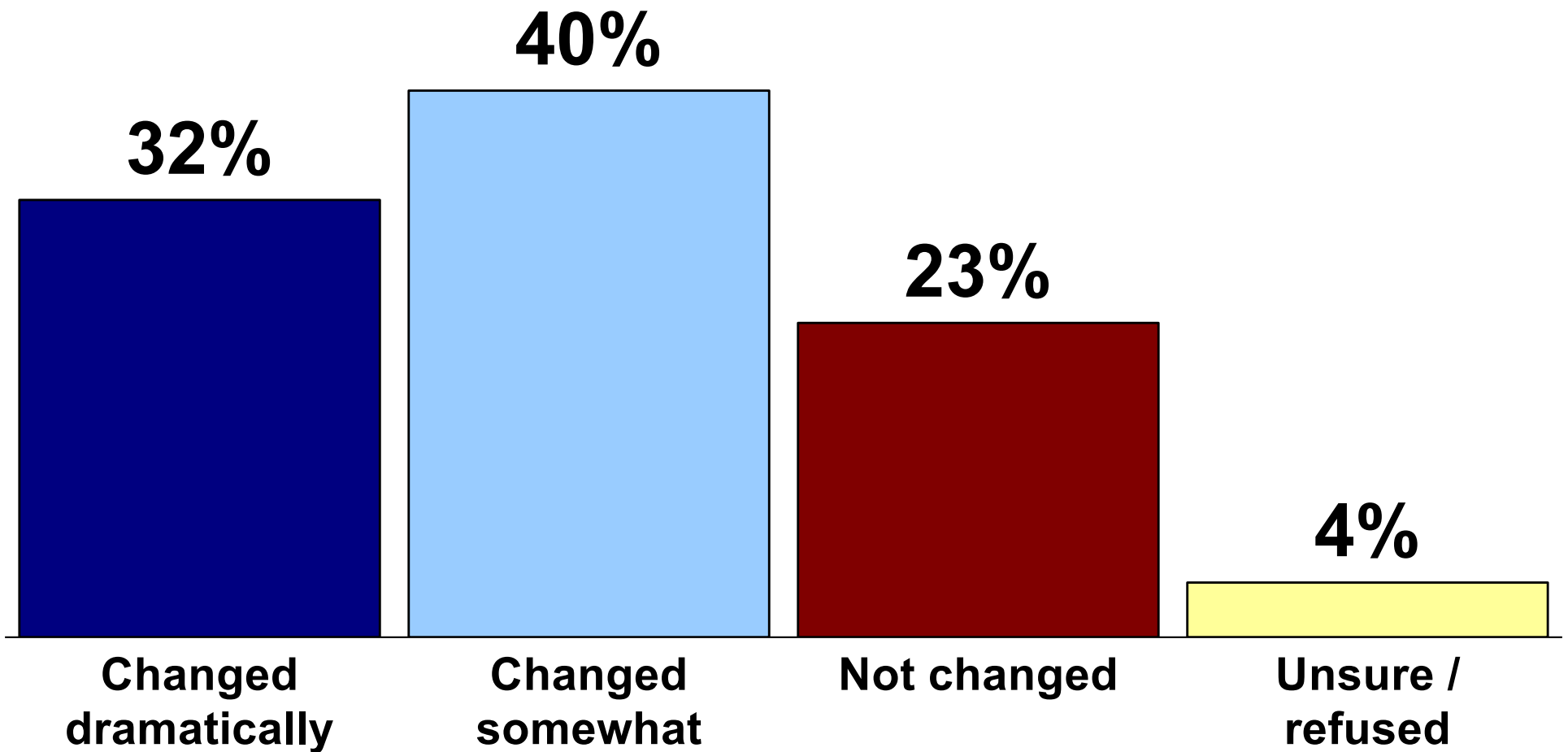


Aug 2021

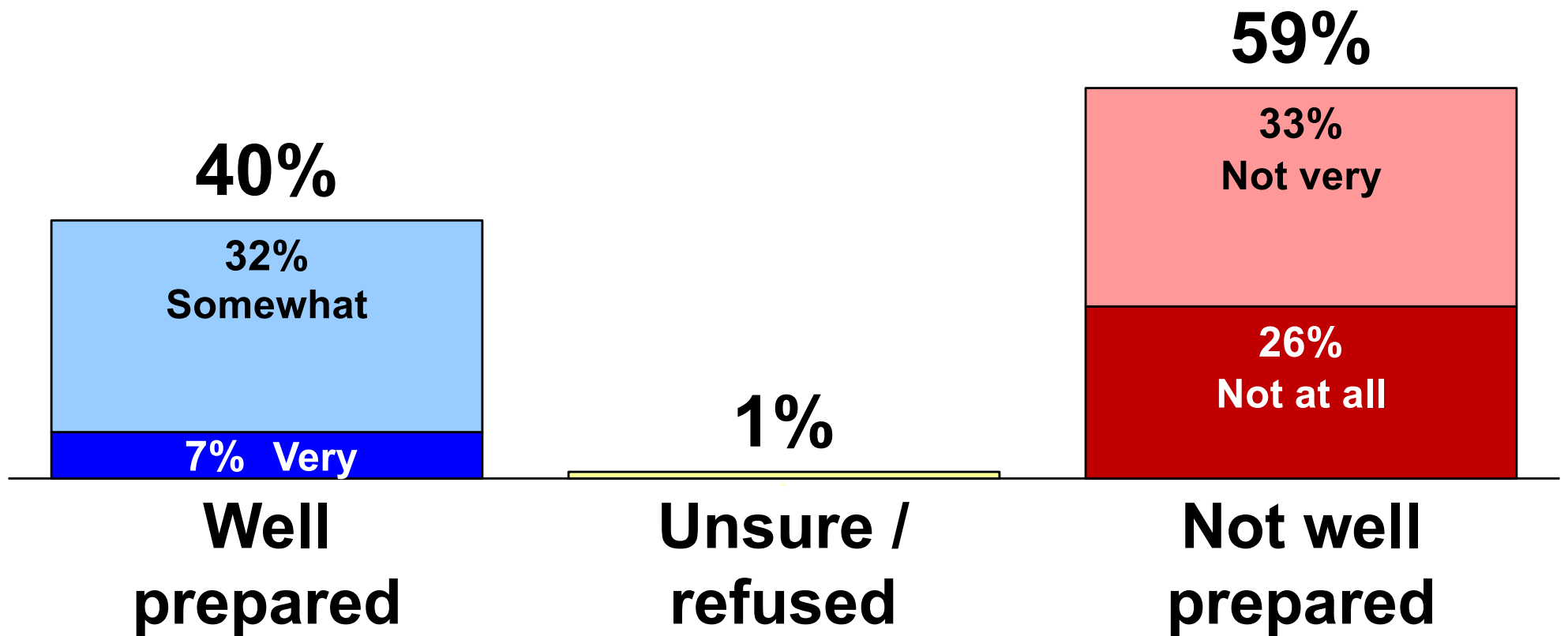
92%



Shifting to weather events, do you think the climate in Texas compared to ten years ago has...



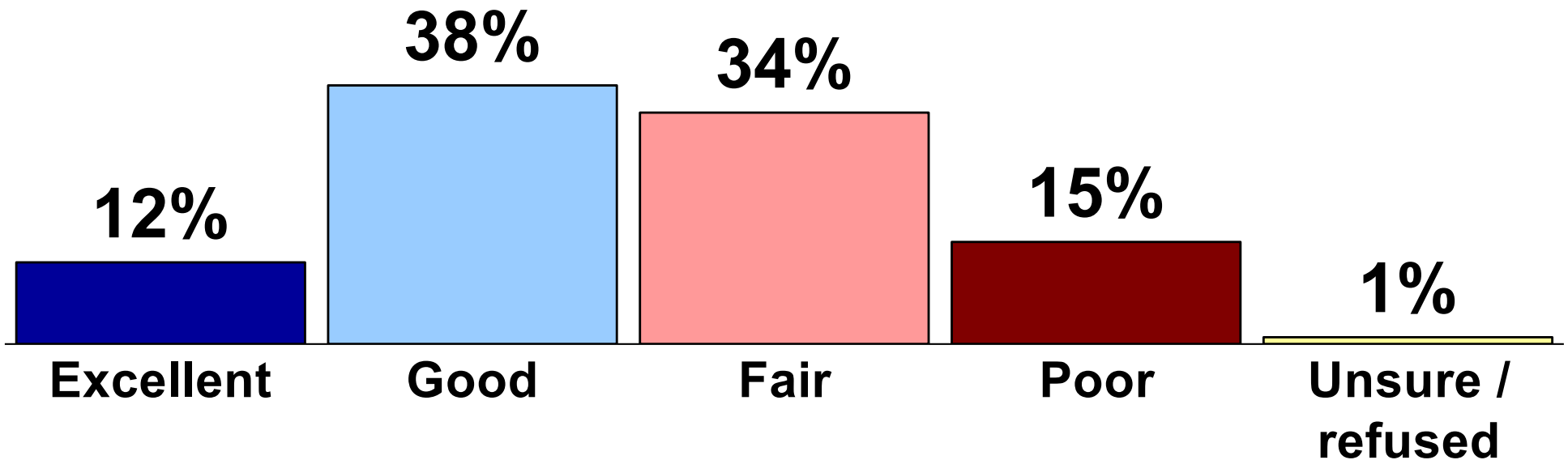
Which best describes how well prepared you believe the State of Texas is for extreme weather events?



State Government

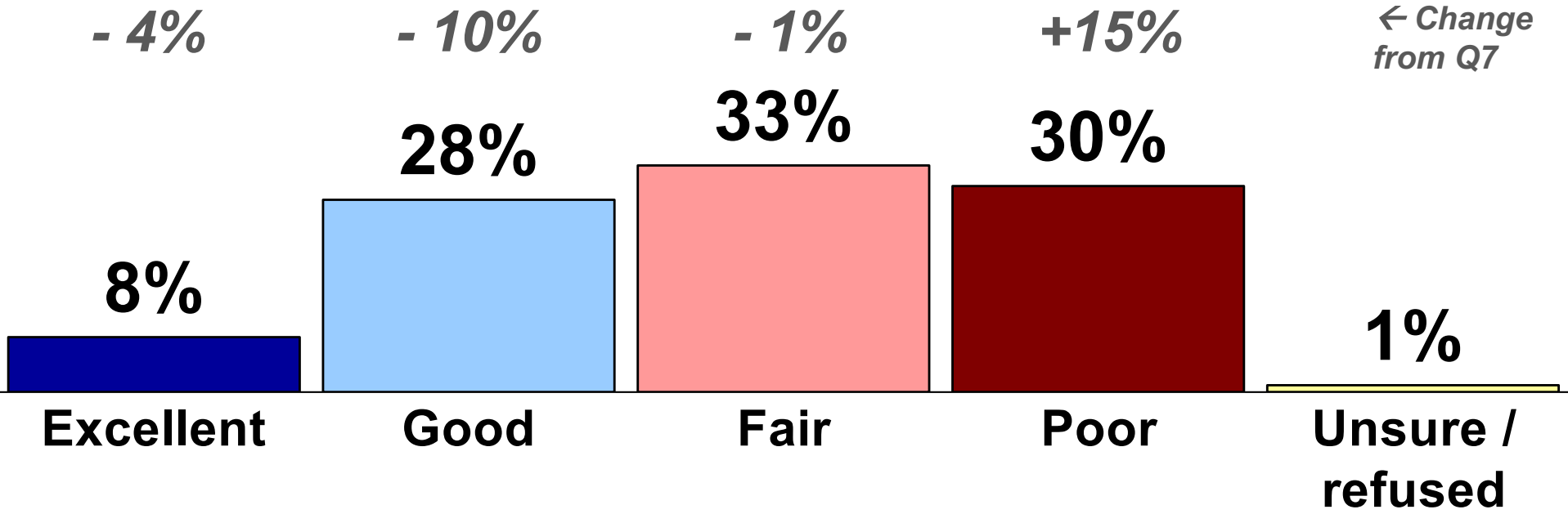
JANUARY 2021: Before the coronavirus pandemic, would you have rated the Texas state government's ability to solve problems and serve the needs of its residents as...

	Excellent	Good	Fair	Poor	Unsure / refused	EXCEL- LENT - POOR
Total	12%	38%	34%	15%	1%	-3%
RPARTYTS - PARTISAN VOTE						
Republican	19%	51%	24%	5%	0%	13%
Independent	11%	34%	35%	18%	1%	-7%
Democratic	4%	24%	46%	25%	1%	-21%
URBANPRT - URBAN-SUB vs RURAL / PARTISAN VOTE						
Urb-Sub / GOP	21%	50%	25%	4%	0%	18%
Urb-Sub / IND	7%	35%	38%	18%	2%	-11%
Urb-Sub / DEM	4%	22%	47%	26%	1%	-21%
Rural / GOP	16%	53%	23%	7%	0%	8%
Rural / IND	18%	33%	31%	18%	0%	-1%
Rural / DEM	4%	29%	42%	23%	1%	-20%

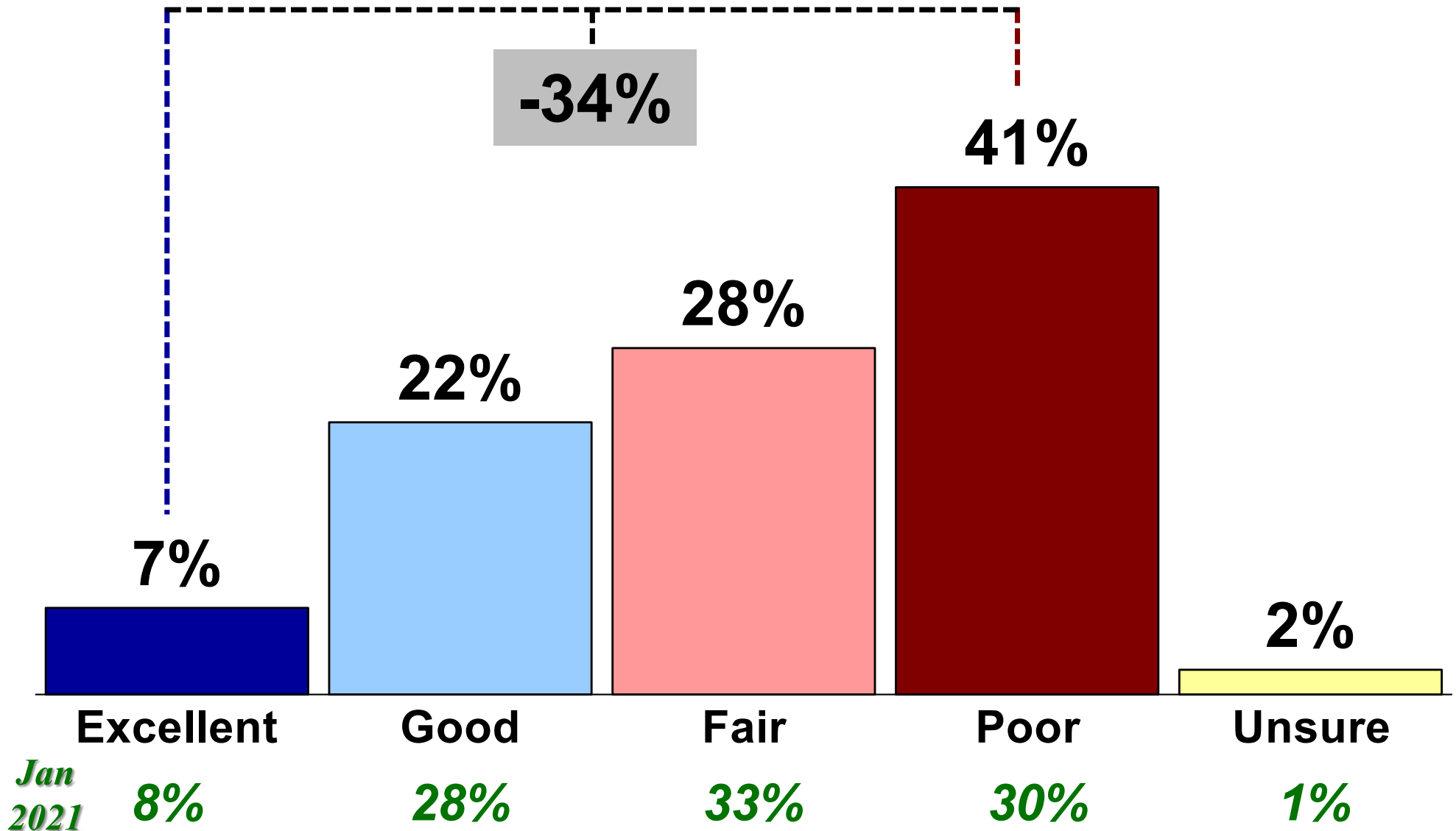


JANUARY 2021: Since the coronavirus pandemic began, would you rate the Texas state government's ability to solve problems and serve the needs of its residents as...

	Excellent	Good	Fair	Poor	Unsure / refused	EXCELLENT - POOR
Total	8%	28%	33%	30%	1%	-22%
RPARTYTS - PARTISAN VOTE						
Republican	11%	41%	35%	12%	0%	0%
Independent	6%	27%	31%	34%	2%	-27%
Democratic	5%	14%	32%	48%	0%	-43%
URBANPRT - URBAN-SUB vs RURAL / PARTISAN VOTE						
Urb-Sub / GOP	14%	42%	32%	11%	0%	3%
Urb-Sub / IND	4%	25%	31%	36%	3%	-33%
Urb-Sub / DEM	5%	12%	33%	51%	0%	-46%
Rural / GOP	8%	41%	39%	12%	0%	-5%
Rural / IND	10%	29%	31%	30%	1%	-20%
Rural / DEM	7%	19%	31%	43%	0%	-37%



AUGUST 2021: Would you rate the Texas state government's performance this year in solving problems and serving the needs of its residents as...



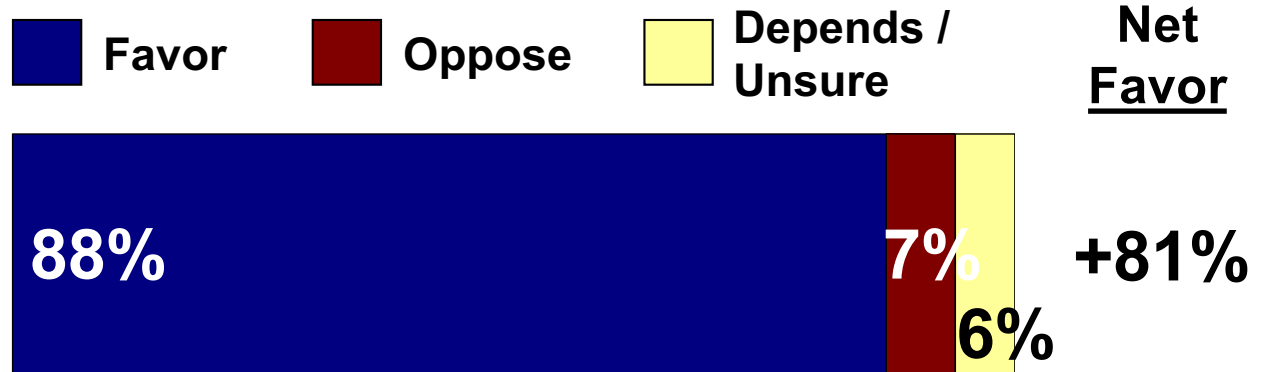
Would you rate the Texas state government's performance this year in solving problems and serving the needs of its residents as...

Base		Excellent	Good	Fair	Poor	Unsure / refused	EXCEL. - POOR
1001	Total	7%	22%	28%	41%	2%	-34%
	RPARTYTS - Partisan Vote						
415	Republican	14%	36%	29%	20%	2%	-6%
226	Independent	4%	18%	37%	39%	2%	-34%
359	Democratic	2%	9%	20%	68%	1%	-65%
	R90TS55 - Age & Partisan						
195	Under 55 GOP	12%	31%	35%	21%	1%	-9%
216	55 & over GOP	15%	41%	23%	19%	2%	-4%
128	Under 55 IND	5%	20%	40%	32%	2%	-27%
95	55 & over IND	3%	16%	32%	47%	2%	-44%
224	Under 55 DEM	3%	10%	21%	65%	1%	-62%
135	55 & over DEM	1%	6%	20%	72%	2%	-72%
	URBANPRT - Partisan / Urban-Sub vs Rural						
219	Urb-Sub / GOP	15%	32%	30%	21%	2%	-6%
141	Urb-Sub / IND	1%	19%	35%	42%	3%	-41%
245	Urb-Sub / DEM	2%	8%	21%	67%	1%	-65%
196	Rural / GOP	12%	41%	28%	19%	1%	-7%
85	Rural / IND	10%	18%	39%	32%	1%	-22%
114	Rural / DEM	2%	10%	19%	68%	1%	-66%
	RRACEPRT - Race / Partisan						
313	Anglo Republican	15%	36%	28%	21%	2%	-6%
124	Anglo Independent	7%	21%	33%	38%	1%	-31%
126	Anglo Democrat	1%	7%	17%	74%	1%	-73%
204	Non-Anglo Repub-IND	6%	26%	37%	28%	2%	-22%
234	Non-Anglo Democrat	3%	9%	22%	64%	1%	-62%

Federal Stimulus Funds

Please (tell me / indicate) if you favor or oppose each of the following possible uses of the \$16 billion in federal stimulus funds that the State of Texas must spend over the next few years.

Using \$3 billion or about 19% of the federal funds for state water projects that improve the cleanliness of drinking water and access to water during drought conditions.



TOTAL FAVOR		TOTAL OPPOSE
88%	Dallas-Ft. Worth	7%
88%	Houston	6%
86%	Austin/Waco/Bryan	8%
88%	San Ant/South/El Paso	4%
89%	West Texas markets	5%
85%	East Texas markets	15%
89%	Republican	7%
84%	Independent	8%
88%	Democratic	5%

Please (tell me / indicate) if you favor or oppose each of the following possible uses of the \$16 billion in federal stimulus funds that the State of Texas must spend over the next few years.

Favor
 Oppose
 Depends / Unsure
 Net Favor

Using \$3 billion or about 19% of the federal funds to make upgrades to the state's electrical grid and generation, including weatherization, new energy technologies, and transmission improvements.



TOTAL FAVOR		TOTAL OPPOSE
80%	Dallas-Ft. Worth	13%
88%	Houston	8%
86%	Austin/Waco/Bryan	9%
84%	San Ant/South/El Paso	11%
76%	West Texas markets	18%
74%	East Texas markets	22%
79%	Republican	16%
80%	Independent	12%
89%	Democratic	7%

Please (tell me / indicate) if you favor or oppose each of the following possible uses of the \$16 billion in federal stimulus funds that the State of Texas must spend over the next few years.

■ Favor
 ■ Oppose
 ■ Depends / Unsure
 Net Favor

Using \$2 billion or about 13% of the federal funds to improve the state's broadband and emergency communications infrastructure, increasing access to the internet in rural and under-served areas, and enhancing disaster response capabilities.



TOTAL FAVOR		TOTAL OPPOSE
79%	Dallas-Ft. Worth	15%
80%	Houston	13%
86%	Austin/Waco/Bryan	9%
82%	San Ant/South/El Paso	11%
81%	West Texas markets	14%
82%	East Texas markets	13%
76%	Republican	18%
79%	Independent	12%
88%	Democratic	7%
74%	No college	13%
81%	Some college	13%
83%	College graduate	12%
84%	Post graduate	13%

Please (tell me / indicate) if you favor or oppose each of the following possible uses of the \$16 billion in federal stimulus funds that the State of Texas must spend over the next few years.

■ Favor
 ■ Oppose
 ■ No Difference / Unsure
 Net Favor

Using \$1 billion or about 6% of the federal funds to improve the state's cybersecurity and technology systems, which would improve customer service and protect your data.



TOTAL FAVOR		TOTAL OPPOSE
77%	Dallas-Ft. Worth	16%
82%	Houston	11%
71%	Austin/Waco/Bryan	20%
83%	San Ant/South/El Paso	9%
85%	West Texas markets	10%
77%	East Texas markets	14%
80%	Republican	14%
76%	Independent	14%
80%	Democratic	12%
72%	No college	17%
79%	Some college	14%
82%	College graduate	12%
81%	Post graduate	12%

Please (tell me / indicate) if you favor or oppose each of the following possible uses of the \$16 billion in federal stimulus funds that the State of Texas must spend over the next few years.

Favor
 Oppose
 No Difference / Unsure
 Net Favor

Using \$1 billion or about 6% of the federal funds to improve flood prevention capabilities.

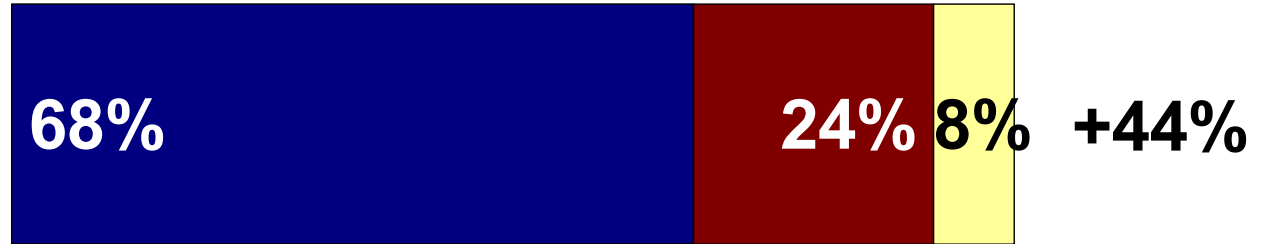


TOTAL FAVOR		TOTAL OPPOSE
74%	Dallas-Ft. Worth	19%
88%	Houston	8%
76%	Austin/Waco/Bryan	14%
81%	San Ant/South/El Paso	8%
73%	West Texas markets	17%
71%	East Texas markets	24%
78%	Republican	15%
73%	Independent	18%
83%	Democratic	10%
71%	No college	17%
79%	Some college	12%
80%	College graduate	14%
82%	Post graduate	12%

Please (tell me / indicate) if you favor or oppose each of the following possible uses of the \$16 billion in federal stimulus funds that the State of Texas must spend over the next few years.

■ Favor
 ■ Oppose
 ■ No Difference / Unsure
 Net Favor

Using \$1 billion or about 6% of the federal funds to build new state parks and improve existing parks.



TOTAL FAVOR		TOTAL OPPOSE
69%	Dallas-Ft. Worth	24%
71%	Houston	23%
68%	Austin/Waco/Bryan	25%
68%	San Ant/South/El Paso	21%
59%	West Texas markets	33%
58%	East Texas markets	33%
61%	Republican	31%
69%	Independent	20%
75%	Democratic	19%
61%	No college	27%
65%	Some college	26%
71%	College graduate	23%
73%	Post graduate	22%

Please (tell me / indicate) if you favor or oppose each of the following possible uses of the \$16 billion in federal stimulus funds that the State of Texas must spend over the next few years.

Favor **Oppose** **No Difference / Unsure** **Net Favor**

Using \$7 billion or about 44% of the federal funds to replenish the state's unemployment trust fund, which will help prevent the need to increase taxes on employers in the future.

